

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	l/yyyy):	31/1/2019		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Vai	nadium Titano-Mag	netite Mining	Company Limited
Date Submitted	1/2/2019			
I. Movements in Authorised Sh	nare Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>00893</u>	Descript	ion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	-	-		
Balance at close of the month	-	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,249,015,410	N/A	N/A	N/A
Increase/ (decrease)		NT/A	NT/A	NT/A
during the month		N/A	N/A	N/A
Balance at close of the month	2,249,015,410	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close
(dd/mm/yyyy) and			8			of the month
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(04/09/2009)						
Ordinary shares						7,800,000
(Note 1)				_		
2. Share option						
scheme						
(15/04/2010)						
Ordinary shares	_	_	_	_	_	27,100,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$		-	· —— -	_	_	27,100,000
(Note 1)						
3.						
<u>J.</u>						
(N-4-1)			·			
(Note 1)			Takal A (O. 1)			
			Total A. (Ordin		- >T/A	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised durin		rom exercise of	•			
options (State currency))			-		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
	_ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	_ _					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordin	nary shares)	N/A N/A	-
				Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
shares (<i>Note 1</i>) 3		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State				Class of shares issuable				
At price currency			_		(\		
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable (// /) EGM approval date: (// /) EGM approval date: (// /) State currency Class of shares issuable (// /) EGM approval date: (// /)				EGM approval date:	(/ /)		
State currency				(dd:IIIII)			N/A	N/A
2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable (Note 1) State currency Class of shares issuable (Note 1) N/A N/A N/A					(`		
Class of shares issuable N/A N/A	2.	Open offer			(/ /)		
N/A N/A					(/ /)		
(Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)				(44,1111,13)			N/A	N/A
EGM approval date: (dd/mm/yyyy) N/A N/A								
Class of shares issuable (Note 1) 4. Bonus issue Something	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)				EGM approval date:	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					()		
(dd/mm/yyyy)	4.	Bonus issue			(/ /	,		
					(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shows issueble				
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IVA
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	hares)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue,	d Sh	are Capital"))

Remarks (if any):
Submitted by: KONG Chi Mo
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.