

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	na Vanadium Titano-Mag 5/2014	netite Mining	Company Limited		
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>893</u> De	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h 10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : N/A De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

30/4/2014

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,075,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,075,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	option scheme ncluding EGM		s of share scheme in the second state of the second			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mont		
(dd/mm/yyyy) and		Movement dur	ring the month		- thereto	as at close of the month			
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option									
scheme									
(04/09/2009)									
Ordinary shares						14,800,000			
(Note 1)									
2. Share option									
scheme									
(15/04/2010)									
Ordinary shares	41,900,000	-	-	-	-	27,300,000			
(Note 1)									
3.									
3.									
(Note 1)									
		T	otal A. (Ordin						
			•	ence shares)	N/A N/A				
m . 16 1			·	Other class)	IN/A				
Total funds raised duri options (State currency		om exercise of		_					
options (state currency	"			-					

Warrants to Issue Shares of the Is	suer which are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	-					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
	- <u></u>					-
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u>-</u>					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		T. 4.1 D	(Od:		NT/A	
		Total B.		nary shares) ence shares)	N/A N/A	-
			•	Other class)	N/A	-
			(,		1 1/ / 1	=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<del></del>					
Gr. 1 1 ('C'' + 1)						
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
T (1D (0 1 1 1 )	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	•

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
1							

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Somin dividend At maio State	Class of shares issuable (Note 1) Issue and allotment				
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy)	`	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares				
7.	Redemption of shares	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

			For Main E	Board	and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	27/4
					N/A	N/A
10	Other	Class of shares issuabl (Note 1)	e			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (1	(Ordinary si Preference si (Other	hares)	N/A	<del>-</del> -
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	) E):	(1)	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2)	N/A N/A	
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):					
Submitted by: KONG Chi Mo					
Title: <u>Secretary</u>					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.